

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re	: Chapter 11
	:
LEHMAN BROTHERS HOLDINGS, INC., <i>et al.</i> ,	: Case No. 08-13555 (JMP)
	:
Debtors.	: (Jointly Administered)
	:
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**ORDER GRANTING MOTION OF INTERNATIONAL FINANCE  
CORPORATION PURSUANT TO RULE 3018(a) OF THE FEDERAL  
RULES OF BANKRUPTCY PROCEDURE FOR TEMPORARY  
ALLOWANCE OF CLAIMS FOR VOTING PURPOSES**

Upon the Motion<sup>1</sup> of International Finance Corporation for entry of an order, pursuant to Rule 3018(a) of the Federal Rules of Bankruptcy Procedure, temporarily allowing the IFC Claims for the purpose of voting to accept or reject the Plan; and it appearing that proper and adequate notice of the Motion has been given and that no other or further notice is necessary; and after due deliberation thereon, and good and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED.
2. The LBSF Claim (Claim No. 21858) shall be and hereby is temporarily allowed in the amount of \$3,343,311, for the purpose of voting to accept or reject the Plan.

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<sup>1</sup> All capitalized terms shall have the meanings ascribed to them in the Motion of International Finance Corporation Pursuant to Rule 3018(a) of the Federal Rules of Bankruptcy Procedure for Temporary Allowance of Claims for Voting Purposes.

3. The LBHI Claim (Claim No. 21863) shall be and hereby is temporarily allowed in the amount of \$3,343,311, for the purpose of voting to accept or reject the Plan.

4. The Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Dated: New York, New York  
November 2, 2011

s/ *James M. Peck*  
Honorable James M. Peck  
United States Bankruptcy Judge